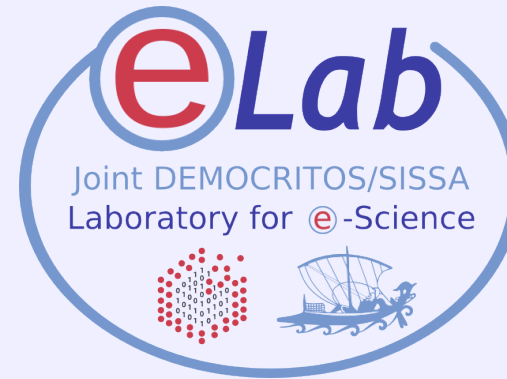


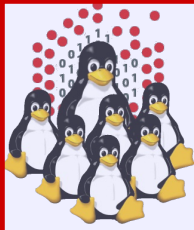
**The 2<sup>nd</sup> Workshop on High  
Performance Computing,  
IPM & Shahid Beheshti  
University, Tehran, Iran**



# **Installation Procedures for Clusters**

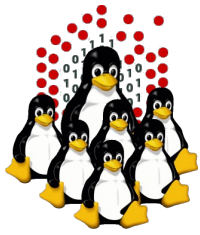
**Moreno Baricevic**  
CNR-INFM DEMOCRITOS, Trieste

**Antun Balaz**  
Scientific Computing Laboratory, Institute of Physics Belgrade, Serbia

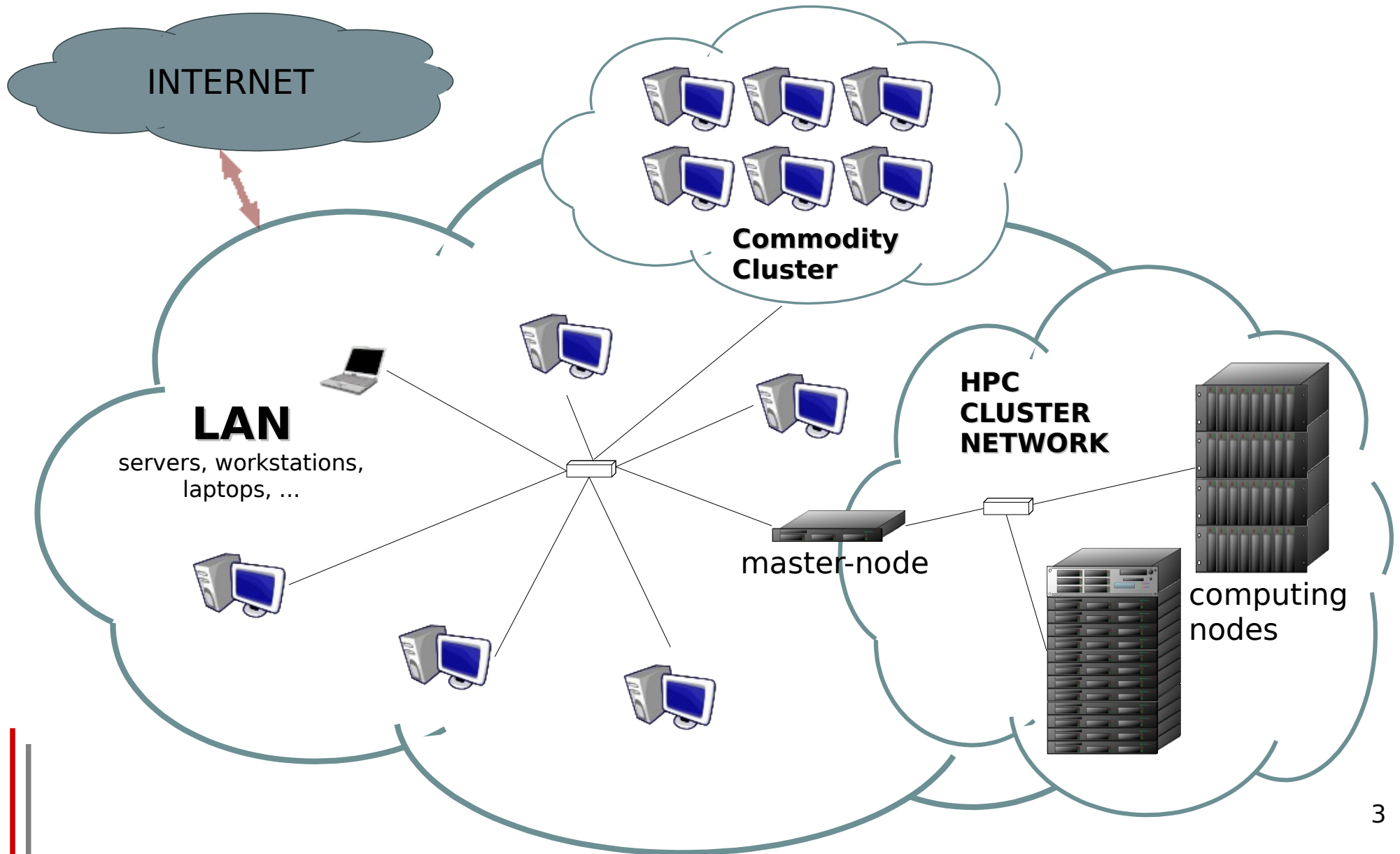


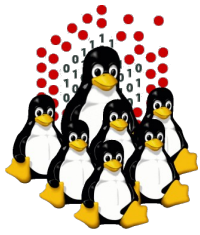
# Agenda

- Cluster Services
- Overview on Installation Procedures
- Configuration and Setup of a NETBOOT Environment
- Troubleshooting
- Cluster Management Tools
- Notes on Security
- Hands-on Laboratory Session

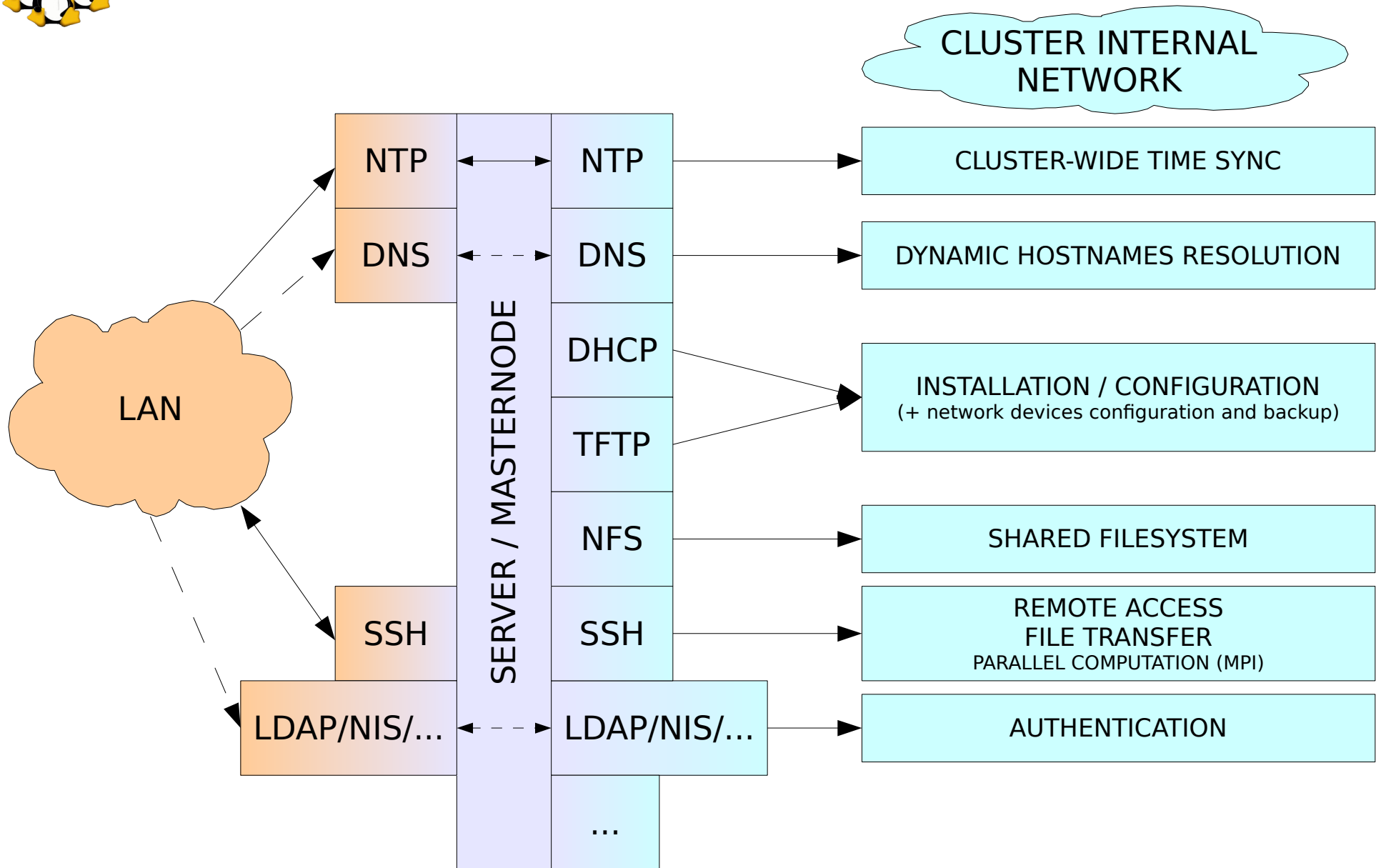


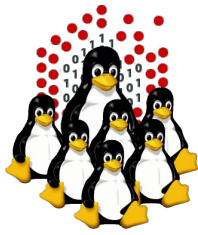
# What's a cluster?



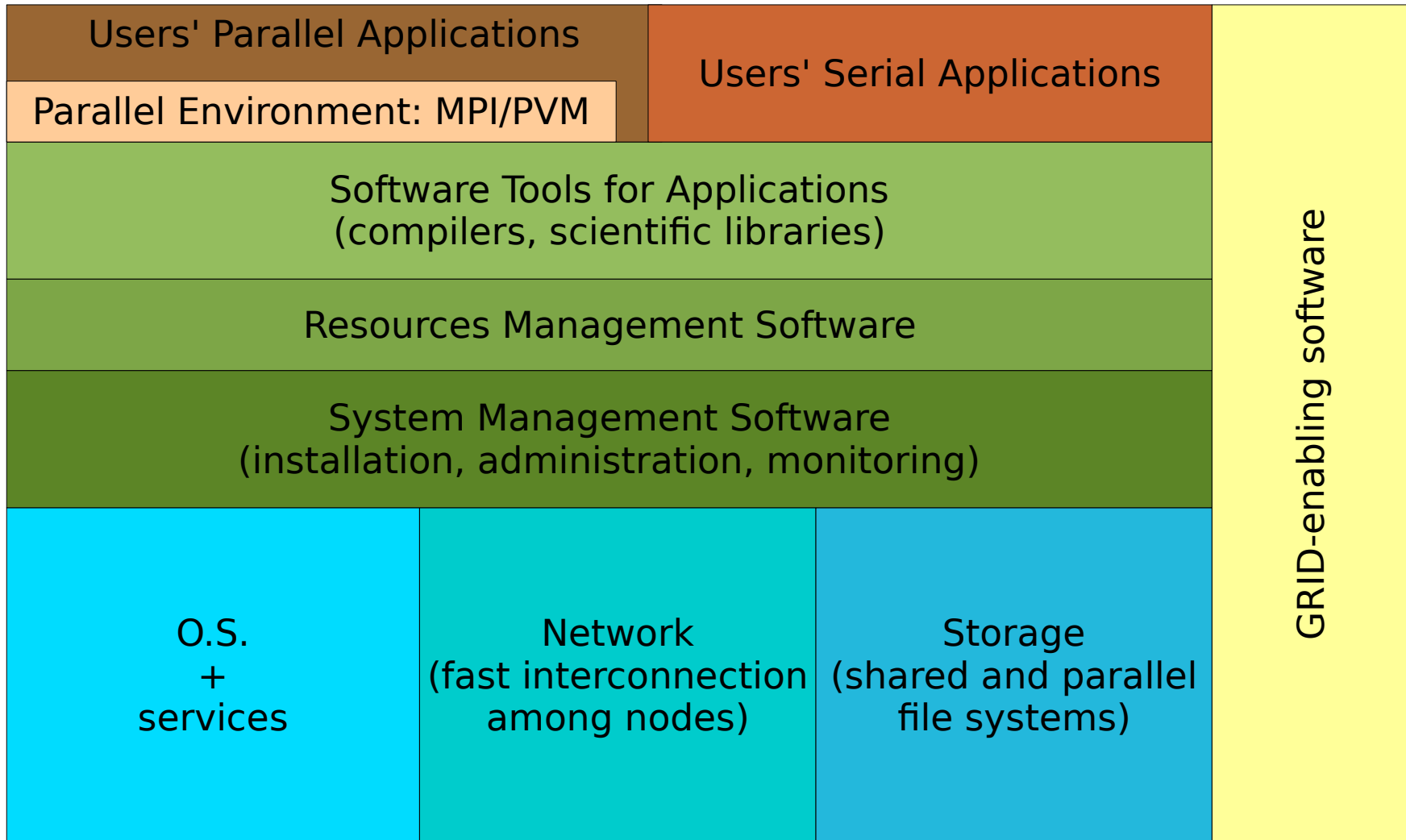


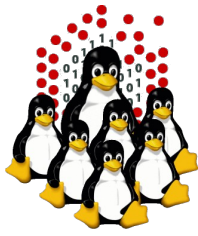
# CLUSTER SERVICES



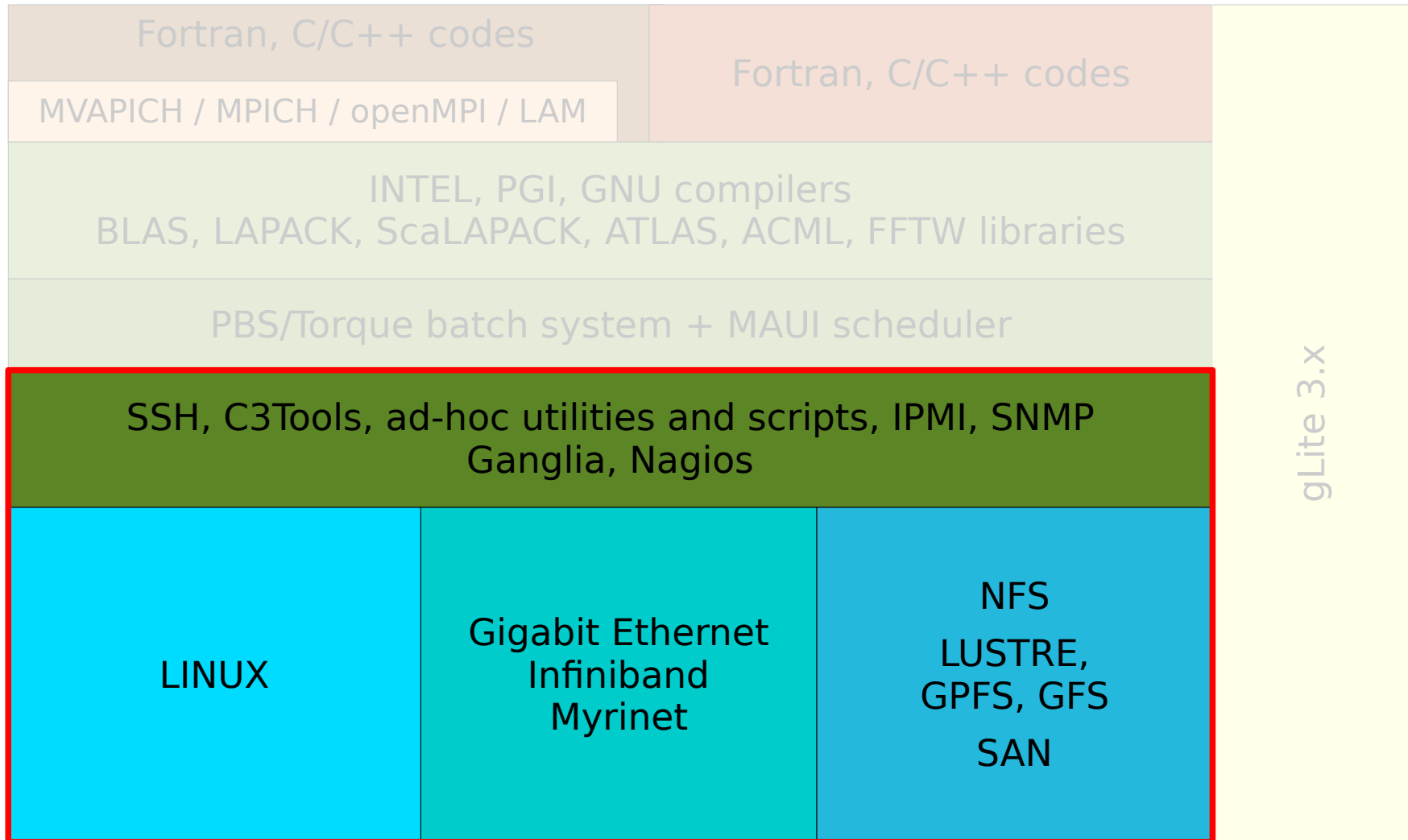


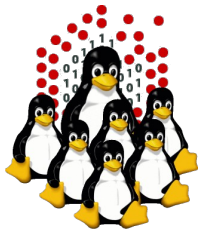
# HPC SOFTWARE INFRASTRUCTURE Overview





# HPC SOFTWARE INFRASTRUCTURE Overview (our experience)

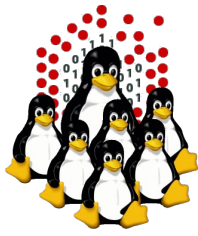




# CLUSTER MANAGEMENT Installation

Installation can be performed:

- interactively
- non-interactively
  
- ◆ **Interactive** installations:
  - finer control
  
- ◆ **Non-interactive** installations:
  - minimize human intervention and let you save a lot of time
  - are less error prone
  - are performed using programs (such as RedHat Kickstart) which:
    - “simulate” the interactive answering
    - can perform some post-installation procedures for customization



# CLUSTER MANAGEMENT Installation

## MASTERNODE

Ad-hoc installation once forever (hopefully), usually interactive:

- local devices (CD-ROM, DVD-ROM, Floppy, ...)
- network based (PXE+DHCP+TFTP+NFS/HTTP/FTP)

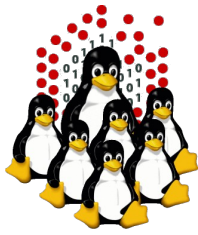
## CLUSTER NODES

One installation reiterated for each node, usually non-interactive.

Nodes can be:

- 1) disk-based
- 2) disk-less (not to be really installed)





# CLUSTER MANAGEMENT

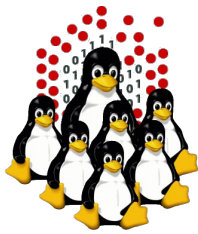
## Cluster Nodes Installation

### 1) Disk-based nodes

- **CD-ROM, DVD-ROM, Floppy, ...**  
Time expensive and tedious operation
- **HD cloning: mirrored raid, dd and the like**  
A “template” hard-disk needs to be swapped or a disk image needs to be available for cloning, configuration needs to be changed either way
- **Distributed installation: PXE+DHCP+TFTP+NFS/HTTP/FTP**  
More efforts to make the first installation work properly (especially for heterogeneous clusters), (mostly) straightforward for the next ones

### 2) Disk-less nodes

- **Live CD/DVD/Floppy**
- **ROOTFS over NFS**
- **ROOTFS over NFS + UnionFS**
- **initrd (RAM disk)**



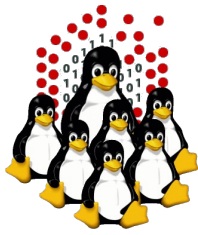
# CLUSTER MANAGEMENT

## Existent toolkits

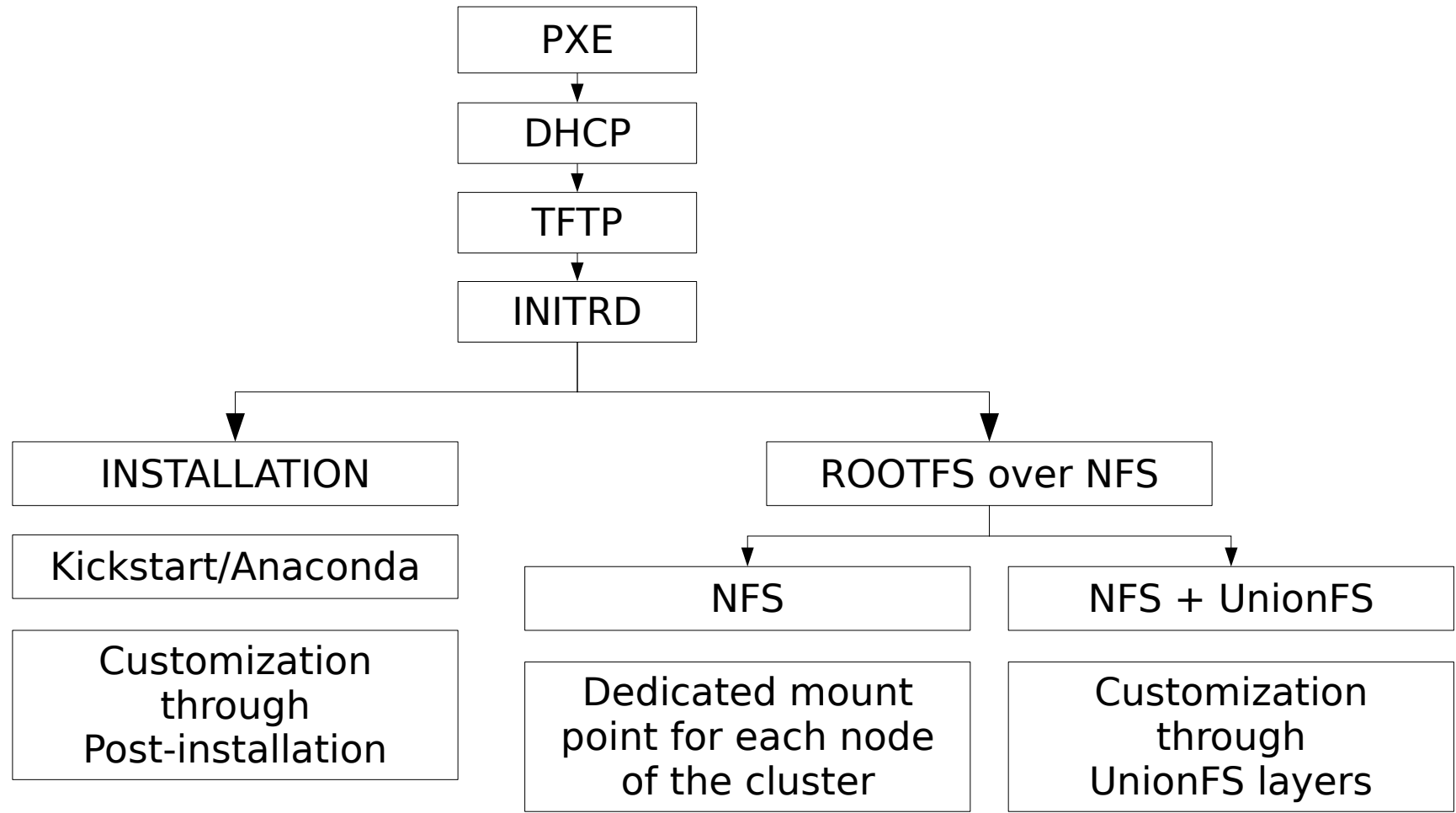
Are generally made of an ensemble of already available software packages thought for specific tasks, but configured to operate together, plus some add-ons.

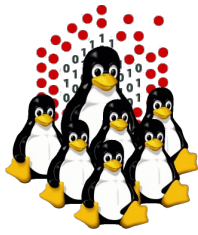
Sometimes limited by rigid and not customizable configurations, often bounded to some specific LINUX distribution and version. May depend on vendors' hardware.

- Free and Open
  - OSCAR (Open Source Cluster Application Resources)
  - NPACI Rocks
  - xCAT (eXtreme Cluster Administration Toolkit)
  - Warewulf/PERCEUS
  - SystemImager
  - Kickstart (RH/Fedora), FAI (Debian), AutoYaST (SUSE)
- Commercial
  - Scyld Beowulf
  - IBM CSM (Cluster Systems Management)
  - HP, SUN and other vendors' Management Software...



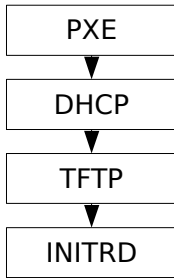
# Network-based Distributed Installation Overview



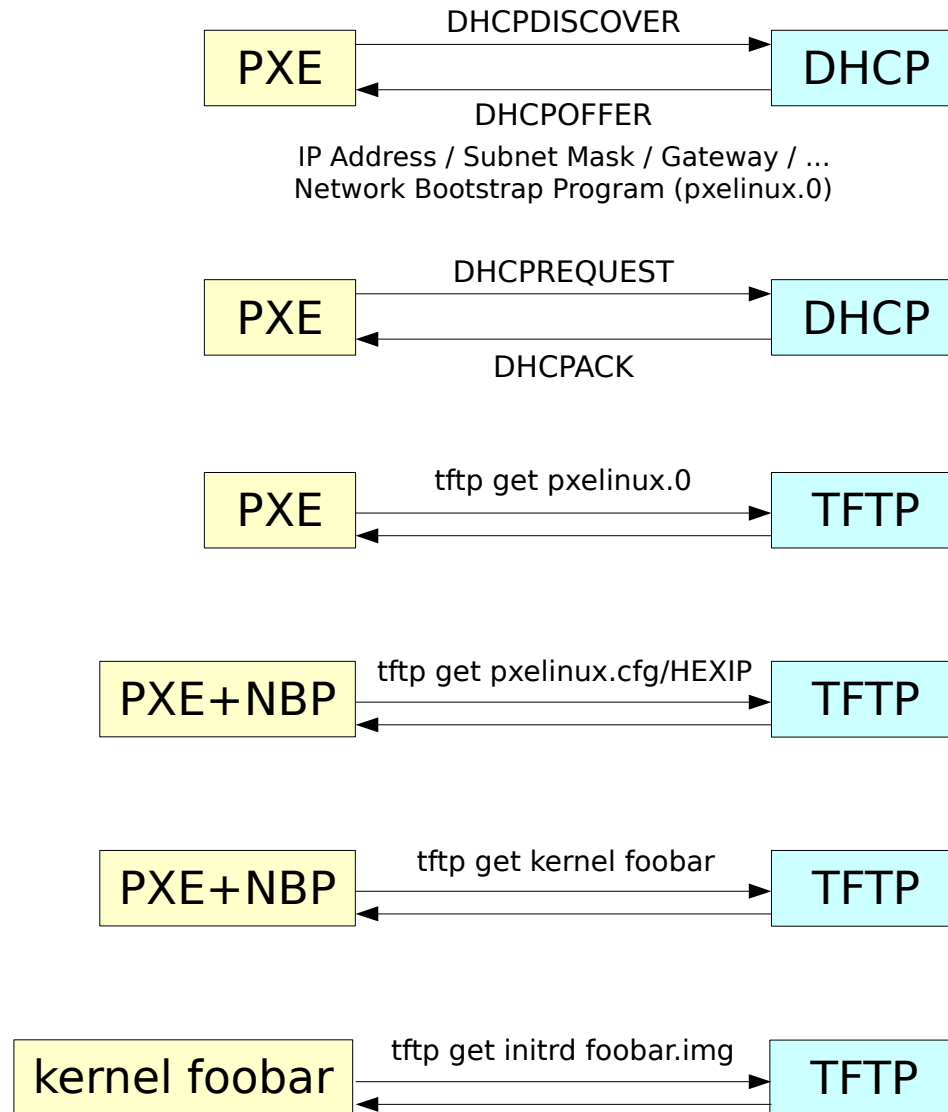


# Network booting (NETBOOT)

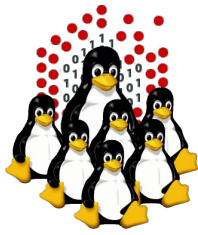
## PXE + DHCP + TFTP + KERNEL + INITRD



CLIENT / COMPUTING NODE



SERVER / MASTER NODE

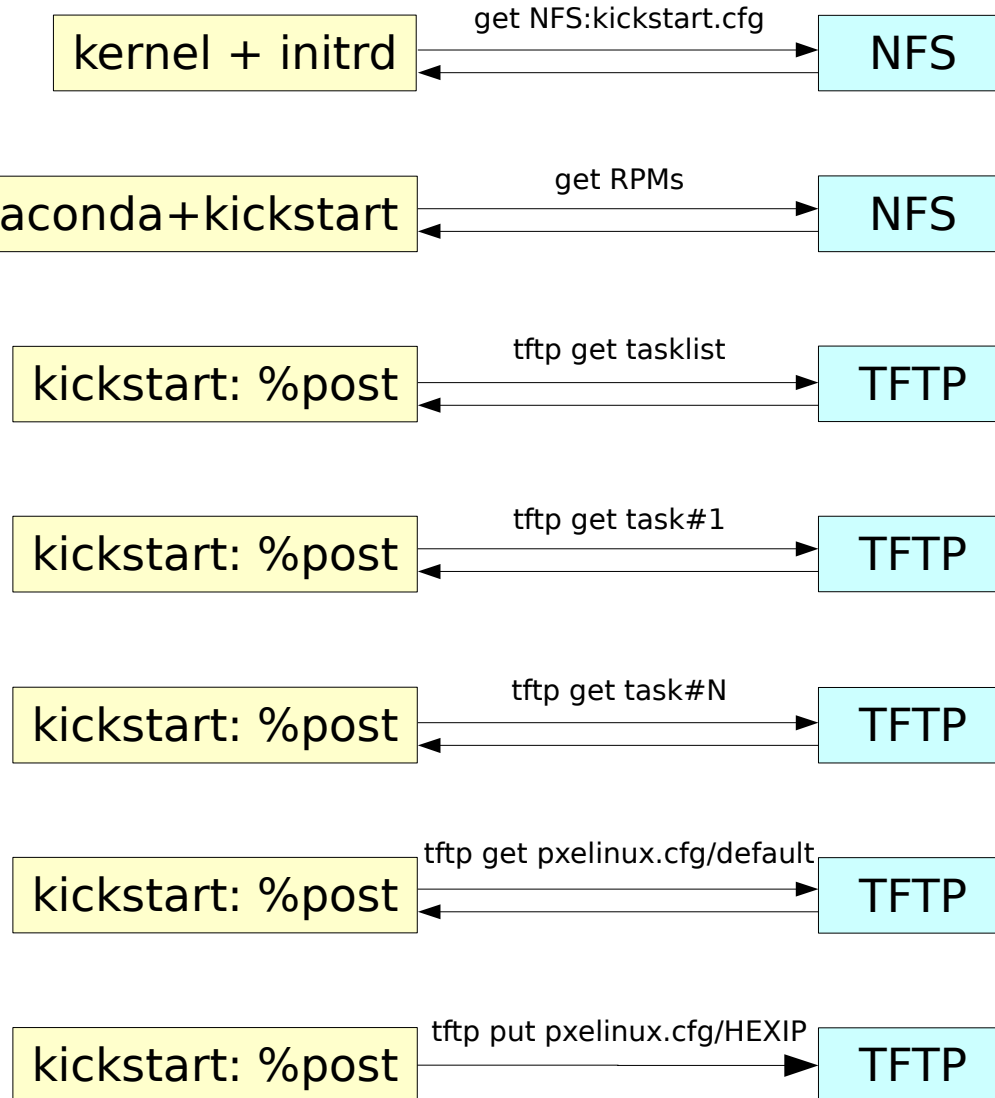


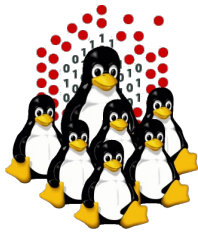
# Network-based Distributed Installation NETBOOT + KICKSTART INSTALLATION

Installation

CLIENT / COMPUTING NODE

SERVER / MASTER NODE

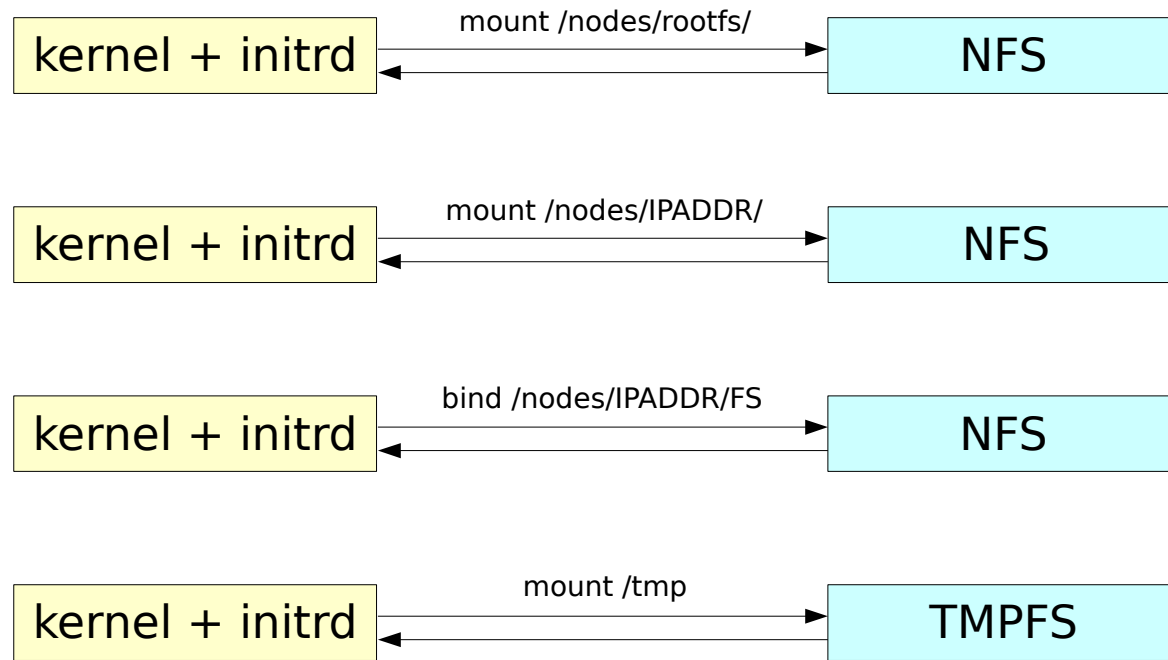




# Diskless Nodes NFS Based NETBOOT + NFS

ROOTFS over NFS

CLIENT / COMPUTING NODE



SERVER / MASTER NODE

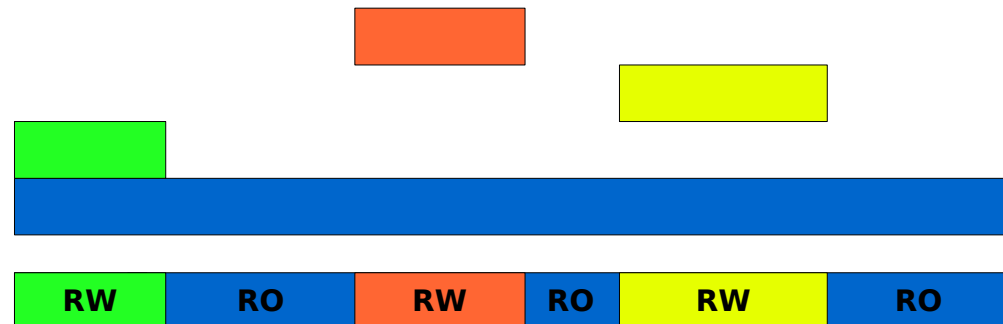
`/tmp/` as tmpfs (RAM)

`/nodes/10.10.1.1/var/`

`/nodes/10.10.1.1/etc/`

`/nodes/rootfs/`

Resultant file system

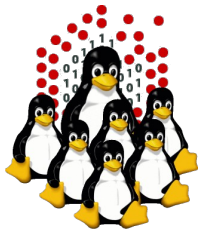


**RW** (volatile)

**RW** (persistent)

**RW** (persistent)

**RO**



# Drawbacks

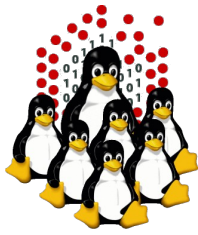
- Removable media (CD/DVD/floppy):
  - not flexible enough
  - needs both disk and drive for each node (drive not always available)
- ROOTFS over NFS:
  - NFS server becomes a single point of failure
  - doesn't scale well, slow down in case of frequently concurrent accesses
  - requires enough disk space on the NFS server
- ROOTFS over NFS+UnionFS:
  - same as ROOTFS over NFS
  - some problems with frequently random accesses
- RAM disk:
  - need enough memory
  - less memory available for processes
- Local installation:
  - upgrade/administration not centralized
  - need to have an hard disk (not available on disk-less nodes)

# Configuration and setup of NETBOOT services



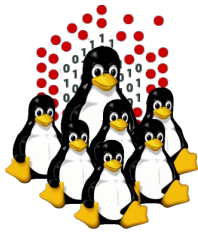
- **client setup**
  - **PXE**
  - **BIOS**
- **server setup**
  - **DHCP**
  - **TFTP + PXE**
  - **NFS**
  - **Kickstart**





# Setting up the client

- NIC that supports network booting (or etherboot)
- BIOS boot-sequence
  1. Floppy
  2. CD/DVD
  3. USB/External devices
  4. NETWORK
  5. Local Hard Disk
- Information gathering (client MAC address)
  - documentation (don't rely on this)
  - motherboard BIOS (if on-board)
  - NIC BIOS, initialization, PXE booting (need to monitor the boot process)
  - network sniffer (suitable for automation)



# Collecting MAC addresses

```
# tcpdump -c1 -i any -qtep port bootpc and port  
bootps and ip broadcast
```

tcpdump: verbose output suppressed, use -v or -vv for full protocol decode

listening on any, link-type LINUX\_SLL (Linux cooked), capture size 96 bytes

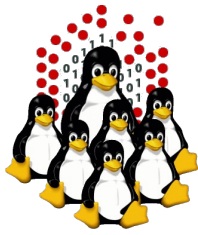
```
B 00:30:48:2c:61:8e 592: IP 0.0.0.0.bootpc >  
255.255.255.255.bootps: UDP, length 548
```

1 packets captured

1 packets received by filter

0 packets dropped by kernel

(see `/etc/services` for details on ports assignment)



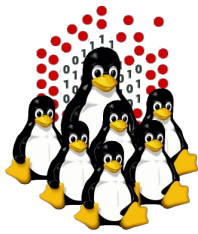
# Setting up DHCP

- It's a protocol that allows the dynamic configuration of the network settings for a client
- We need DHCP software for both the server and the clients (PXE implements a DHCP client internally)
- Steps needed
  - DHCP server package
  - DHCP configuration
  - client configuration
  - a TFTP server to supply the PXE bootloader

```
ddns-update-style    none;
ddns-updates         off;
authoritative;
deny unknown-clients;

# cluster network
subnet 10.10.0.0 netmask 255.255.0.0 {
    option domain-name            "cluster.network";
    option domain-name-servers    10.10.0.1;
    option ntp-servers            10.10.0.1;
    option subnet-mask            255.255.0.0;
    option broadcast-address      10.10.255.255;
    # TFTP server
    next-server                   10.10.0.1;
    # NBP
    filename                      "/pxe/pxelinux.0";
    default-lease-time            -1;
    min-lease-time                864000;
}

# client section
host node01.cluster.network {
    hardware ethernet            00:30:48:2c:61:8e;
    fixed-address                10.10.1.1;
    option host-name              "node01";
}
```



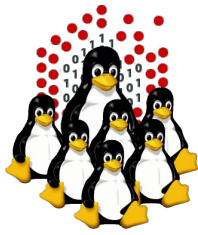
# Setting up DHCP

```
ddns-update-style none;
ddns-updates off;
authoritative;
deny unknown-clients;
```

```
# cluster network
subnet 10.10.0.0 netmask 255.255.0.0 {
    option domain-name "cluster.network";
    option domain-name-servers 10.10.0.1;
    option ntp-servers 10.10.0.1;
    option subnet-mask 255.255.0.0;
    option broadcast-address 10.10.255.255;
    # TFTP server
    next-server 10.10.0.1;
    # NBP
    filename "/pxe/pxelinux.0";
    default-lease-time -1;
    min-lease-time 864000;
}
```

```
# client section
host node01.cluster.network {
    hardware ethernet 00:30:48:2c:61:8e;
    fixed-address 10.10.1.1;
    option host-name "node01";
}
```

Parameters starting with the `option` keyword correspond to actual DHCP options, while parameters that do not start with the `option` keyword either control the behavior of the DHCP server or specify client parameters that are not optional in the DHCP protocol.  
(man dhcpd.conf)



# TFTP and PXE

- What is TFTP

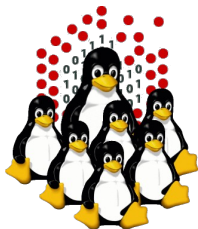
- Trivial File Transfer Protocol: is a simpler, faster, session-less and “unreliable” (based on UDP) implementation of the File Transfer Protocol;
- lightweight and simplicity make it the preferred way to transfer small files to/from network devices.

- What is PXE

- Pre-boot eXecution Environment, API burned-in into the PROM of the NIC
- provides a light implementation of some protocols (IP, UDP, DHCP, TFTP)

- What we need

- *tftp-server*, enabled as stand-alone daemon or through (x)inetd
- *pxelinux.0* from *syslinux* package (and *system-config-netboot*)
- the kernel (*vmlinuz*) and the initial ramdisk (*initrd.img*) from the installation CD
- a way to handle the node configuration file (<HEXIP>)
  - through TFTP
  - daemon on the server waiting for a connection from the installed node or *port-knocking*
  - CGI or PHP script (requires a web server)
  - directory exported via NFS



# PXE client configuration

configuration fall-back (MAC -> HEXIP -> default)  
/tftpboot/pxe/pxelinux.cfg/

/tftpboot/pxe/pxelinux.cfg/default

```
prompt 1
timeout 100

display /pxelinux.cfg/bootmsg.txt

default local
```

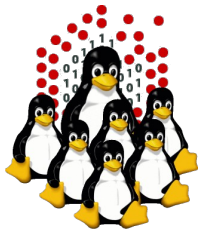
```
label local
    LOCALBOOT 0
```

```
label install
    kernel vmlinuz
    append vga=normal selinux=0 network ip=dhcp \
        ksdevice=eth0 ks=nfs:10.1.0.1:/distro/ks/nodes.ks \
        load_ramdisk=1 prompt_ramdisk=0 ramdisk_size=16384 \
        initrd=initrd.img
```

```
label memtest
    kernel memtest
```

```
/01-00-30-48-2c-61-8e # MAC address
/0A0A0101 # 10.10.1.1 (IP ADDRESS)
/0A0A010 # 10.10.1.0-10.10.1.15
/0A0A01 # 10.10.1.0-10.10.1.255
/0A0A0 # 10.10.0.0-10.10.15.255
/0A0A # 10.10.0.0-10.10.255.255
/0A0 # 10.0.0.0-10.15.255.255
/0A # 10.0.0.0-10.255.255.255
/0 # 0.0.0.0-15.255.255.255
/default # nothing matched
```

Note: '\' means that the line  
continue, but it should be  
actually written on one line.

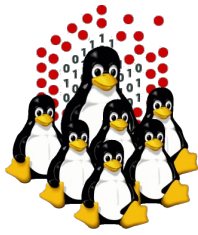


# Setting up the TFTP tree

- Populating the filesystem tree...

```
 /
  |-- tftpboot/
     |-- pxe/
        |-- vmlinuz
        |-- initrd.img
        |-- memtest
        |-- pxelinux.0
        |-- pxelinux.cfg/
           |-- 0A0A0101
           |-- bootmsg.txt
           |-- default -> default.local
           |-- default.install
           |-- default.local
```

- **Permissions:** world readable for “get”; writable flags and ownerships depend on how the *<HEXIP>* file is handled (tftp, web, nfs, daemon, ...)
  - tftp: needs world writable *<HEXIP>* file (for “put”)
  - nfs: directory exported (and mounted) as RW
  - daemon: ownerships and permissions depend on the UID
  - web: ownerships for the web server user



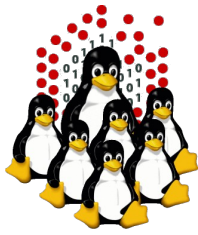
# Setting up NFS

- Create a local repository for RPM packages
- Copy the RPMs from the installation CDs/DVD or the ISO image(s), or just export the loop-mounted iso image(s)
- Export the repository to the cluster internal network
- Export the directory on which the kickstart resides
- Start/restart NFS service (or just “`exportfs -r`”)

Configuration sample (`/etc/exports`)

```
/distro          10.10.0.0/16(ro,root_squash)
```



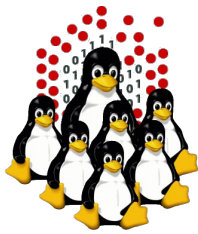


# Setting up KICKSTART

- Part of RedHat installation suite (Anaconda)
- Based on RPM packages and supported by all RH-based distros
- Allows non-interactive batch installation
- `system-config-kickstart` permit to create a template file

The kickstart configuration file, among other things, allows:

- network setup
- HD partitioning
- basic system configuration
- packages selection (`%packages`)
  - @<package-group>
  - <package> (add)
  - <package> (remove)
- pre-installation operations (`%pre`)
  - HW setup
  - specific configuration
- post-installation operations (`%post`)
  - post configuration, customization
  - stop the automated installation procedure



# KICKSTART example

/distro/ks/nodes.ks

```
install
nfs --server=10.10.0.1 --dir=/distro/WB4/
text
lang en_US
langsupport --default=en_US en_US
keyboard us
network --device eth0 --bootproto dhcp
network --device eth1 --bootproto dhcp
...
bootloader --location=mbr --append selinux=0
clearpart --all --initlabel
zerombr yes
part swap --size=4096 --asprimary
part / --fstype "ext3" --size=4096 --asprimary
part /local_scratch --fstype "ext3" --size=100 --grow
...
skipx

%packages --resolvedeps
ntp
openssh
openssh-server
-sendmail
...

%pre
hdparm -d1 -u1 /dev/hda 2>&1
```

```
%post --nochroot
cp /tmp/ks.cfg /mnt/sysimage/root/install-ks.cfg
cp /proc/cmdline /mnt/sysimage/root/install-cmdline

%post --interpreter=/bin/bash

exec 1>/root/post.log
exec 2>&1
set -x
export MASTER=10.10.0.1

tftp_get() { tftp $MASTER -v -c get $1 $2 ; }
tftp_put() { tftp $MASTER -v -c put $1 $2 ; }

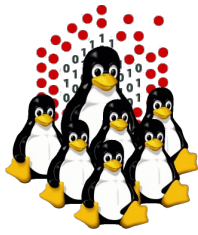
ip_to_hex() {
    /sbin/ip addr show dev $1 |
    sed -r '\|\s+inet\s([\^/]+)/.*\|!d;s/\1/' |
    awk -F. '{printf("%02X%02X%02X%02X", $1, $2, $3, $4);}'
}

for eth in eth0 eth1 eth2
do
    HEX=`ip_to_hex $eth`
    test "x$HEX" != "x" && break
done

tftp_get /pxe/pxelinux.cfg/default.local /tmp/$HEX
tftp_put /tmp/$HEX /pxe/pxelinux.cfg/$HEX
```

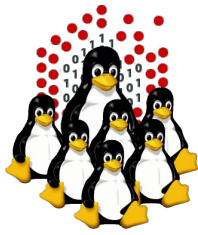


**Trouble shooting**



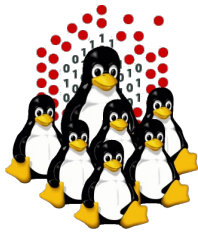
# System logs

- Check system logs for:
  - DHCP negotiation (DISCOVER, OFFER, REQUEST, ACK/NACK)
  - DHCP leases (`/var/lib/dhcp/dhcpd.leases`)
  - TFTP transfers (enable verbose logging with `-vvv`)
  - denied/successful NFS mount (`showmount`)
  - connections rejected by server(s) configuration, *TCPwrapper*, firewall rules



# Network traffic analysis

- Sniff the network activity with:
  - tcpdump
  - wireshark/ethereal (tshark/tethereal)
- Look for:
  - client's ethernet MAC address (any packet sent by the node)
  - DHCP negotiation (DISCOVER, REQUEST, NACK)
  - TFTP UDP traffic
  - (NFS traffic)



# Client virtual consoles (anaconda)

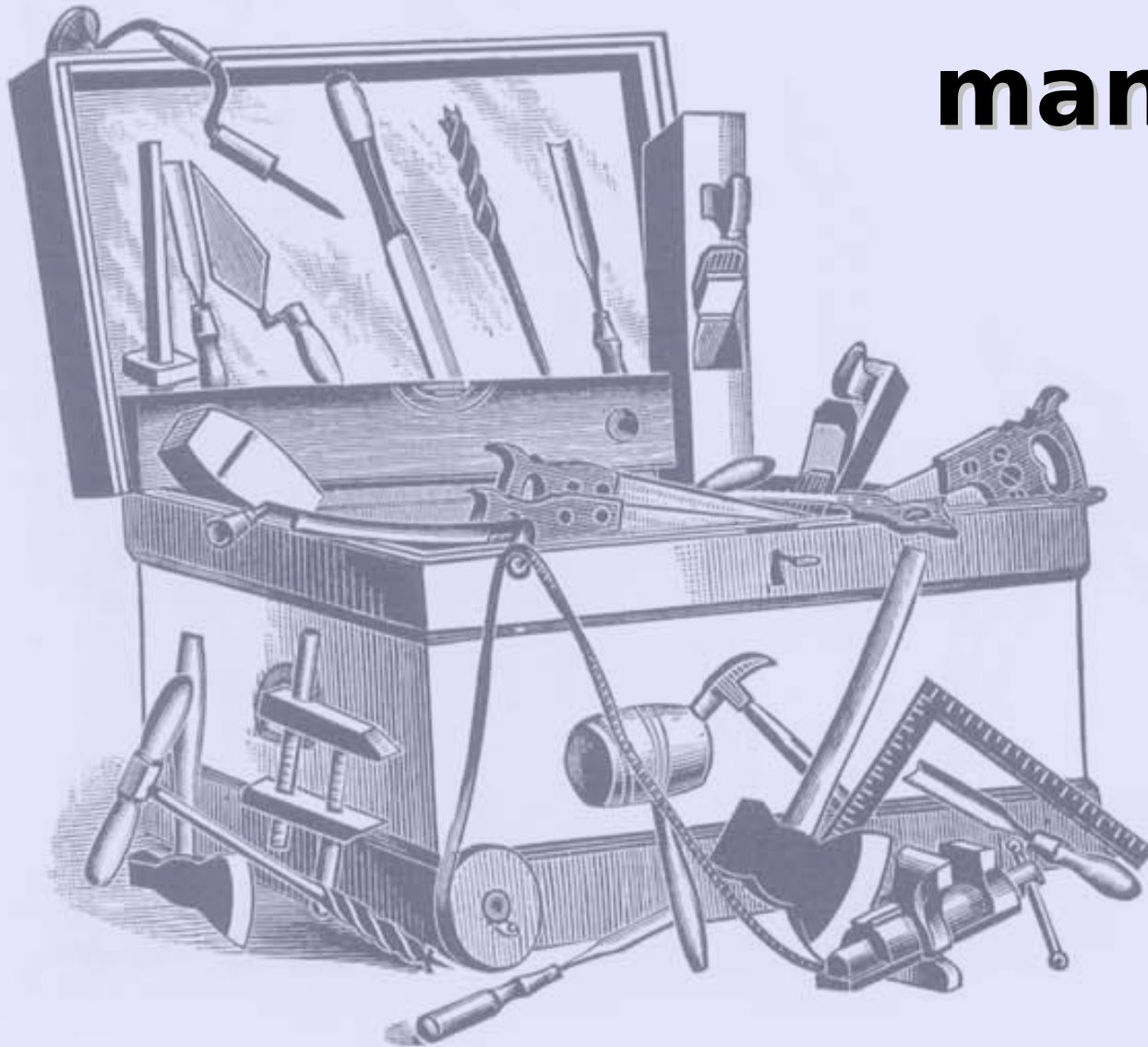
## FIRST STAGE

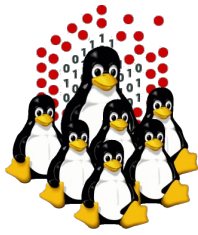
- CTRL+ALT+F1      BOOT, TEXTUAL CONFIGURATION
- CTRL+ALT+F2,F3      LOGS

## SECOND STAGE

- CTRL+ALT+F1      LAUNCH X, REBOOT LOGS
- CTRL+ALT+F2      **SHELL**
- CTRL+ALT+F3,F4,F6      LOGS, DEBUG
- CTRL+ALT+F7      GRAPHICAL CONFIGURATION (X)

# Cluster management tools





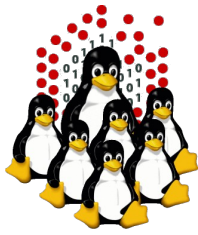
# CLUSTER MANAGEMENT Administration Tools

Requirements:

- ✓ cluster-wide command execution
- ✓ cluster-wide file distribution and gathering
- ✓ password-less environment
- ✓ must be simple, efficient, easy to use for CLI addicted



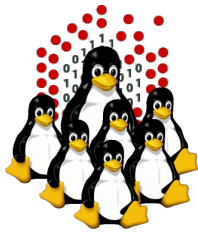




# CLUSTER MANAGEMENT Administration Tools

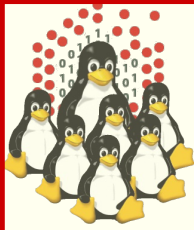
- C3 tools – The Cluster Command and Control tool suite
  - ◆ allows configurable clusters and subsets of machines
  - ◆ concurrently execution of commands
  - ◆ supplies many utilities
    - cexec (parallel execution of standard commands on all cluster nodes)
    - cexecs (as the above but serial execution, useful for troubleshooting and debugging)
    - cpush (distribute files or directories to all cluster nodes)
    - cget (retrieves files or directory from all cluster nodes)
    - crm (cluster-wide remove)
    - ... and many more
- PDSH – Parallel Distributed SHell
  - ◆ same features as C3 tools, few utilities
  - pdsh, pdcop, rpdcp, dshbak
- Cluster-Fork – NPACI Rocks
  - ◆ serial execution only
- ClusterSSH
  - ◆ multiple xterm windows handled through one input grabber
  - ◆ Spawn an xterm for each node! DO NOT EVEN TRY IT ON A LARGE CLUSTER!





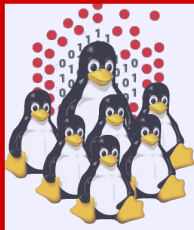
# CLUSTER MANAGEMENT Monitoring Tools

- Ad-hoc scripts (BASH, PERL, ...) + cron
- Ganglia
  - ➔ excellent graphic tool
  - ➔ XML data representation
  - ➔ web-based interface for visualization
  - ➔ <http://ganglia.sourceforge.net/>
- Nagios
  - ➔ complex but can interact with other software
  - ➔ configurable alarms, SNMP, E-mail, SMS, ...
  - ➔ optional web interface
  - ➔ <http://www.nagios.org/>



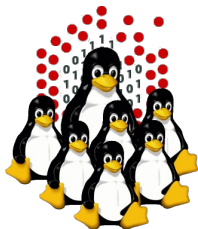
# Security notes

- `/etc/security/limits.conf`: per-user resources limits (cputime, memory, ...)
- `/etc/security/access.conf`: which user from where
- `/etc/ssh/sshd_config`
- *TCPwrapper* (`/etc/hosts.{allow,deny}`): only for *(x)inetd* services
- firewall: OK on external network; overkill on the cluster network
- services: the least possible
- ownerships/permissions: local users+exported services, NFS *root\_squash*
- *chroot* jails: for some services
- ...
- *grsec*: if you are really paranoid...
- network devices: default passwords, SNMP, SP/IPMI, CDP and the like, ...



# Hands-on Laboratory Session

- Installation of a master node
- Post configuration of the master node
- Setting up NETBOOT services (DHCP, TFTP, PXE, NFS)
- Installing our first computing node
- Testing the cluster environment



# REFERENCES AND USEFUL LINKS

## Cluster Toolkits:

- OSCAR – Open Source Cluster Application Resources  
<http://oscar.openclustergroup.org/>
- NPACI Rocks  
<http://www.rocksclusters.org/>
- Scyld Beowulf  
<http://www.beowulf.org/>
- CSM – IBM Cluster Systems Management  
<http://www.ibm.com/servers/eserver/clusters/software/>
- xCAT – eXtreme Cluster Administration Toolkit  
<http://www.xcat.org/>
- Warewulf/PERCEUS  
<http://www.warewulf-cluster.org/> <http://www.perceus.org/>

## Installation Software:

- SystemImager <http://www.systemimager.org/>
- FAI <http://www.informatik.uni-koeln.de/fai/>
- Anaconda/Kickstart  
<http://fedoraproject.org/wiki/Anaconda/Kickstart>

## Management Tools:

- openssh/openssl  
<http://www.openssh.com>  
<http://www.openssl.org>
- C3 tools – The Cluster Command and Control tool suite  
<http://www.csm.ornl.gov/torc/C3/>
- PDSH – Parallel Distributed SHell  
<https://computing.llnl.gov/linux/pdsh.html>
- DSH – Distributed SHell  
<http://www.netfort.gr.jp/~dancer/software/dsh.html.en>
- ClusterSSH  
<http://clusterssh.sourceforge.net/>

## Monitoring Tools:

- Ganglia <http://ganglia.sourceforge.net/>
- Nagios <http://www.nagios.org/>
- Zabbix <http://www.zabbix.org/>

## Network traffic analyzer:

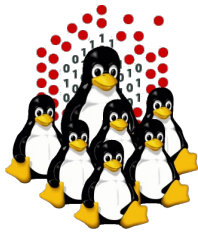
- tcpdump <http://www.tcpdump.org>
- Wireshark <http://www.wireshark.org>

## UnionFS:

- Hopeless, a system for building disk-less clusters  
<http://www.evolware.org/chri/hopeless.html>
- UnionFS – A Stackable Unification File System  
<http://www.unionfs.org>  
<http://www.fsl.cs.sunysb.edu/project-unionfs.html>

## RFC: (<http://www.rfc.net>)

- RFC 1350 – The TFTP Protocol (Revision 2)  
<http://www.rfc.net/rfc1350.html>
- RFC 2131 – Dynamic Host Configuration Protocol  
<http://www.rfc.net/rfc2131.html>
- RFC 2132 – DHCP Options and BOOTP Vendor Extensions  
<http://www.rfc.net/rfc2132.html>
- RFC 4578 – DHCP PXE Options  
<http://www.rfc.net/rfc4578.html>
- RFC 4390 – DHCP over Infiniband  
<http://www.rfc.net/rfc4390.html>
- PXE specification  
<http://www.pix.net/software/pxeboot/archive/pxespec.pdf>
- SYSLINUX <http://syslinux.zytor.com/>



# Some acronyms...

**ICTP** - the Abdus Salam International Centre for Theoretical Physics

**DEMOCRITOS** - Democritos Modeling Center for Research In aTOMistic Simulations

**INFN** - Istituto Nazionale per la Fisica della Materia (Italian National Institute for the Physics of Matter)

**CNR** - Consiglio Nazionale delle Ricerche (Italian National Research Council)

**HPC** - High Performance Computing

**OS** - Operating System

**LINUX** - LINUX is not UNIX

**GNU** - GNU is not UNIX

**RPM** - RPM Package Manager

**CLI** - Command Line Interface

**BASH** - Bourne Again SHell

**PERL** - Practical Extraction and Report Language

**PXE** - Preboot Execution Environment

**INITRD** - INITIAL RamDisk

**NFS** - Network File System

**SSH** - Secure SHell

**LDAP** - Lightweight Directory Access Protocol

**NIS** - Network Information Service

**DNS** - Domain Name System

**PAM** - Pluggable Authentication Modules

**LAN** - Local Area Network

**IP** - Internet Protocol

**TCP** - Transmission Control Protocol

**UDP** - User Datagram Protocol

**DHCP** - Dynamic Host Configuration Protocol

**TFTP** - Trivial File Transfer Protocol

**FTP** - File Transfer Protocol

**HTTP** - Hyper Text Transfer Protocol

**NTP** - Network Time Protocol

**SNMP** - Simple Network Management Protocol

**NIC** - Network Interface Card/Controller

**MAC** - Media Access Control

**OUI** - Organizationally Unique Identifier

**API** - Application Program Interface

**UNDI** - Universal Network Driver Interface

**PROM** - Programmable Read-Only Memory

**BIOS** - Basic Input/Output System